

The DYERGRAM



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December 2024

■ **SUGAR SPOTS...**

U.S. dockworkers and employers have returned to the bargaining table to discuss the use of automation at ports. A potential 3-day strike could begin on Jan. 15 if a resolution is not reached.

The FDA yesterday proposed a new rule requiring manufacturers to display info about sodium, added sugar, and saturated fat on the front of F&B packaging, which could take effect as early as 2028. Once the rule is finalized, large manufacturers will have three years to update packaging, while smaller brands will have an additional year.

■ **WASDE... DECEMBER 2024 WASDE REPORT**

SUGAR: U.S. sugar supply for 2024/25 is increased by 231,466 short tons, raw value (STRV) to 14.251 million on an increase in imports only partially offset by reduced sugar production and lower beginning stocks. High-tier raw sugar imports are increased 118,712 STRV to 161,313 on actual imports recorded by Customs and Border Protection (CBP) through the first week of December. High tier refined sugar imports are unchanged from last month at 260,535 STRV and the sugar-equivalent of molasses imported by refiners is also unchanged at 54,645 STRV. Imports from Mexico are expected to increase 225,963 STRV to 620,925 to meet U.S. Needs as stipulated this month in the CVD Suspension Agreement administrated by the Department of Commerce. Beet sugar production is decreased by 50,000 STRV on lower amounts of sugar extracted from sugarbeet molasses. Because there are no use changes, the change in supply flows through to ending stocks for a projected total of 1.696 million STRV, implying a stocks-to-use ratio of 13.5 percent.

For 2023/24, re-export imports as estimated by FAS are increased 46,032 STRV to 271,521. Deliveries for human consumption from direct consumption imports increase by the 46,032 STRV-total to 12.400 million STRV.

There are no changes to components of supply and use in the Mexico balance sheet for either 2023/24 or 2024/25. Although 2024/25 total exports are projected unchanged at 1.006 million metric tons (MT), exports under license to the United States increase 193,387 MT and are exactly offset by a like-reduction of exports to countries not under license.

R. Markey & Sons, Inc.
Monthly Arrivals Report - Bulk Sugar
December 2024

Bulk Arrivals Schedule

USA - Baltimore, MD

Arrival Date	Discharge Date	Vessel	Long Tons	Quota Type	Origin	Seller	Quota Year
12/12/2024	12/14/2024	BATMAN	4,920	ReExport	Brazil	ASR	2024/25
12/12/2024	12/14/2024	BATMAN	24,605	WTO TRQ	Brazil	Various Shippers	2024/25
12/28/2024	TBD	TBC PROGRESS	18,374	WTO TRQ	Brazil	Various Shippers	2024/25
12/28/2024	TBD	TBC PROGRESS	11,152	WTO TRQ	Brazil	ASR	2024/25
Port Total			59,051				

USA - Yonkers, NY

Arrival Date	Discharge Date	Vessel	Long Tons	Quota Type	Origin	Seller	Quota Year
12/8/2024	12/17/2024	BARGE MONTVILLE	9,488	Domestic	USA-Louisiana	ASR	2024/25
12/31/2024	TBD	KNOT REFINED	16,071	Domestic	USA-Florida	FSMEI	2023/24
Port Total			25,559				

USA - Chalmette, LA

Arrival Date	Discharge Date	Vessel	Long Tons	Quota Type	Origin	Seller	Quota Year
12/1/2024	12/31/2024	LOUISIANA BARGES	17,500	Domestic	USA-Louisiana	PATOUT	2024/25
Port Total			17,500				

USA - New Orleans, LA

-No Bulk Shipment Arrivals-

USA - Crockett, CA

Arrival Date	Discharge Date	Vessel	Long Tons	Quota Type	Origin	Seller	Quota Year
12/4/2024	12/13/2024	EQUITY	27,001	WTO TRQ	Peru	CSC	2024/25
12/4/2024	12/13/2024	EQUITY	4,326	WTO TRQ	Peru	CSC	2024/25
12/4/2024	12/13/2024	EQUITY	2,382	WTO TRQ	Peru	CSC	2024/25
12/8/2024	12/14/2024	ULTRA ESTERHAZY	3,393	WTO TRQ	Ecuador	CSC	2024/25
12/8/2024	12/27/2024	ULTRA ESTERHAZY	2,786	WTO TRQ	Peru	CSC	2024/25
12/8/2024	12/27/2024	ULTRA ESTERHAZY	3,619	WTO TRQ	Peru	CSC	2024/25
12/8/2024	12/14/2024	ULTRA ESTERHAZY	3,853	WTO TRQ	Ecuador	CSC	2024/25
12/8/2024	12/14/2024	ULTRA ESTERHAZY	3,688	WTO TRQ	Ecuador	CSC	2024/25
12/8/2024	12/17/2024	ULTRA ESTERHAZY	7,736	WTO TRQ	Guatemala	CSC	2024/25
12/8/2024	12/17/2024	ULTRA ESTERHAZY	4,921	WTO TRQ	Guatemala	CSC	2024/25
Port Total			63,705				

USA - Fairless Hills, PA

-No Bulk Shipment Arrivals-

USA - Savannah, GA

Arrival Date	Discharge Date	Vessel	Long Tons	Quota Type	Origin	Seller	Quota Year
12/2/2024	12/2/2024	SUGAR EXPRESS	13,124	Domestic	USA-Florida	FSMEI	2023/24
12/13/2024	12/13/2024	SUGAR EXPRESS	13,124	Domestic	USA-Florida	FSMEI	2023/24
Port Total			26,248				

USA - Wilmington, DE

-No Bulk Shipment Arrivals-

USA - Ponce, PR

-No Bulk Shipment Arrivals-

USA - Buffalo, NY

-No Bulk Shipment Arrivals-

USA - Detroit, MI

-No Bulk Shipment Arrivals-

USA - Brownsville, TX

-No Bulk Shipment Arrivals-

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USA - Houston, TX

Arrival Date	Discharge Date	Vessel	Long Tons	Quota Type	Origin	Seller	Quota Year
12/19/2024	12/19/2024	MOUNT HIKURANGI	14,574	Refined	Uruguay	Wholesome Sweeteners	2024/25
Port Total			14,574				

USA - Port Manatee, FL

-No Bulk Shipment Arrivals-

USA - Toledo, OH

-No Bulk Shipment Arrivals-

USA - Sacramento, CA

-No Bulk Shipment Arrivals-

USA - San Diego, CA

-No Bulk Shipment Arrivals-

USA - Stockon, CA

-No Bulk Shipment Arrivals-

USA - Chicago, IL

-No Bulk Shipment Arrivals-

USA - Jacksonville, FL

-No Bulk Shipment Arrivals-

USA - Olympia, WA

-No Bulk Shipment Arrivals-

USA - San Juan, PR

-No Bulk Shipment Arrivals-

USA - San Diego, CA.

Arrival Date	Discharge Date	Vessel	Long Tons	Quota Type	Origin	Seller	Quota Year
12/1/2024	12/1/2024	INASA	28,949	2nd Tier Duty	Brazil	Alvean	2024/25
12/1/2024	12/1/2024	INASA	5,497	ReExport	Brazil	Alvean	2024/25
Port Total			34,446				

GRAND TOTAL:

241,083 Long Tons

R. Markey & Sons, Inc.
Monthly Arrivals Report - Bulk Sugar
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Year-on-Year Comparision By Quota Classification

Quota Period: October 1, 2023 to September 30, 2024

Year	2nd Tier	Bond	CAFTA	Domestic	FTA	ReExport	Refined	USMCA	WTO TRQ	Total
Oct 23	9,793			66,996		6,988	42,957		25,826	152,560
Nov 23	32,479			74,910					116,141	223,530
Dec 23	36,169	77,935		60,995		12,795	14,826	21,652	83,448	307,820
Total	78,441	77,935		202,901		19,783	57,783	21,652	225,415	683,910

Quota Period: October 1, 2024 to September 30, 2025

Year	2nd Tier	Bond	CAFTA	Domestic	FTA	ReExport	Refined	USMCA	WTO TRQ	Total
Oct 24				91,200		29,570				120,770
Nov 24	18,168			60,128		6,966			151,441	236,703
Dec 24	28,949			69,307		10,417	14,574		117,836	241,083
Total	47,117			220,635		46,953	14,574		269,277	598,556